

**NOTICE OF SPECIAL MEETING OF THE STATE CHARTER
SCHOOL FINANCE AUTHORITY**

July 12, 2011

PUBLIC NOTICE is hereby given that the State Charter School Finance Authority (the “Authority”) will hold a special meeting at the office of the State Treasurer, C180 State Capitol Complex, Salt Lake City, Utah commencing at 2:00 P.M. on Wednesday, July 13, 2011.

One or more Members of the Authority may participate via telephonic conference originated by the Chair, and the meeting may be an electronic meeting, and the anchor location shall be the offices of the State Treasurer set forth above, within the meanings accorded by Utah law. In compliance with the Americans with Disabilities Act, individuals requiring special accommodations during the meeting should notify the Authority at least three working days prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes from the June 16, 2011 special meeting of the Authority.
2. Selection of professionals to provide services to the Utah State Charter School Finance Authority.
3. Resolution 2011-8. Consideration of adoption of a Resolution approving an amendment to, and restating, the Authority’s “Policy for Conducting the Business of the Utah State Charter School Finance Authority.”
4. Resolution 2011-9. Consideration of a resolution authorizing the issuance of up to \$10.4 million of Charter School Revenue Bonds (Maeser Preparatory Academy), Series 2011 and authorizing the execution and delivery of certain agreements relating to the bonds; and related matters.
5. Resolution 2011-10. Consideration of a resolution authorizing the Authority to (i) amend the Loan Agreement between the Authority and George Washington Academy relating to the loan of the proceeds of the Authority’s Charter School Revenue Bonds (George Washington Academy Project) Series 2011A and Series 2011B and (ii) amend the Loan Agreement between the Authority and George Washington Academy relating to the loan of the proceeds of the Authority’s Charter School Revenue Bonds (George Washington Academy Project) Series 2008A and Series 2008B; authorizing the execution and delivery by the Authority of amendment documents required in connection therewith; authorizing the taking of all other actions necessary for the consummation of the amendments contemplated by the resolution; and related matters.

Other Items of Business:

STATE CHARTER SCHOOL FINANCE
AUTHORITY

By: _____ Richard K. Ellis _____

Chair